### **QCD** across colliders and energy scales



#### Gavin Salam

**Rudolf Peierls Centre for Theoretical Physics** & All Souls College, Oxford



#### Special colloquium in honour of the retirement of Siggi Bethke











#### particle physics

#### "big answerable questions" and how we go about answering them (nature of Higgs interactions, validity of SM up to high scales, lepton flavour universality, pattern of neutrino mixing, ...)

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"big unanswered questions" about fundamental particles & their interactions (dark matter, matter-antimatter asymmetry, nature of dark energy, hierarchy of scales...)

V.



### The Lagrangian and Higgs interactions: two out of three qualitatively new!

#### Gauge interactions, structurally like those in QED, QCD, EW, studied for many decades (but now with a scalar)

 $\mathscr{L}_{SM} = \cdots + |D_{\mu}\phi|^2 + \psi_i y_{ij}\psi_j\phi -$ 

Yukawa interactions. Responsible for fermion masses, and induces "fifth force" between fermions. Direct study started only in 2018!

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Higgs potential  $\rightarrow$ self-interaction

Holds the SM together.

Unobserved





### The LHC is increasingly a precision machine, even for Higgs physics



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1% uncertainty on  $\alpha_s$  $\rightarrow 2\%$  uncertainty on Higgs cross section





#### Higgs potential — huge energy densities

#### *V*(*φ*), SM





### **Standard Model**

Energy density of  $1.5 \times 10^{10} \, \text{GeV/fm}^3$ Mass density of  $2.6 \times 10^{28} \text{ kg/m}^3$ (fit  $\gtrsim 10 \times \text{sun's mass}$ into this auditorium)





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#### Higgs potential — huge energy densities — yet to be experimentaly confirmed

**potential (schematic)** 

**Standard Model** 

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#### Higgs potential — huge energy densities — yet to be experimentaly confirmed

**potential (schematic)** 

**Standard Model** 

#### what we know today $-0.4 < \lambda_3 / \text{SM} < 6.3$

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#### Higgs potential — huge energy densities — yet to be experimentaly confirmed

potential (schematic)

**Standard Model** 

#### what we will know in 2040 $0.5 < \lambda_3 / SM < 1.6$

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#### Higgs potential — huge energy densities — yet to be experimentaly confirmed

**potential (schematic)** 

**Standard Model** 

#### what we may know in 2080 $0.97 < \lambda_3 / SM < 1.03$

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### ATLAS 2209.10910 (HH $\rightarrow$ bbtt) systematics [highest expected sensitivity]

Table 4: Breakdown of the relative contributions to the uncertainty in the extracted signal cross-sections, as determined in the likelihood fit (described in Section 8) to data. They are obtained by fixing the relevant nuisance parameters in the likelihood fit, subtracting the square of the obtained uncertainty in the fitted signal cross-section from the square of the total uncertainty, taking the square root, and then dividing by the total uncertainty. The sum in quadrature of the individual components differs from the total uncertainty due to correlations between uncertainties in the different groups.

Uncertainty source	
Data statistical + floating normalisation	 ]
Data statistical	
$t\bar{t}$ and $Z$ + HF normalisations	
Systematic	
MC statistical	

$Resonant X \to HH$	
$300 \text{ GeV} \qquad 500 \text{ GeV} \qquad 1000$	) GeV
81% 76% 90% 93	3%
81% 76% 90% 93	3%
470 8% 3% 5	5%
58% 65% 43% 37	7%
28% <u>44</u> % <del>33</del> % 18	20%





### Do we know how to do precision physics at hadron colliders?







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# the strong coupling



#### Maria Laach



## the strong coupling

\_05.jpg

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#### TESTS OF QCD \*

Siegfried Bethke § Physikalisches Institut, University of Heidelberg Philosophenweg 12 D-6900 Heidelberg, Germany

DETERMINATIONS OF $\alpha_s$	
$\alpha_{\rm s}$ from e <sup>+</sup> e <sup>-</sup> Annihilations	
$\alpha_{s}$ from Deep Inelastic Scattering	
$lpha_{s}$ from Hadron Collisions	
$lpha_{ m s}$ from Heavy Quarkonia Decays $\ldots \ldots \ldots$	• • • • • • • •
$\alpha_{s}$ from Mass Splitting of Charmonium States	• • • • • • • •
Summary of $\alpha_s$ Measurements	

#### The final world average is thus quoted to be

$$\alpha_{\rm s}(M_{\rm Z^0}) = 0.118 \pm 0.007$$
,



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HD-PY 92/13 OPAL-CR093 October 23, 1992

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...16 Gerne hätt ich fortgeschrieben ...18 ...23 aber es ist liegen blieben. ...24 ....24 Johann Wolfgang Goethe ...25 ...25







#### Gavin P. Salam

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- Uncertainty has gone down by an order of magnitude to  $\sim 0.8\%$
- central value has stayed stable, today  $\alpha_s(m_Z) = 0.1179 \pm 0.0009$

#### Sources of improvement

- ► data (LEP, DIS,~LHC)
- ► better theory (e.g. NNLO, N3LL)
- ► better computers (e.g. for lattice)

#### <u>Challenges</u>

how to handle spread of error estimates
 (e.g. when systematic dominated)

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band and dotted line indicates the average value for this sub-field. The dashed line and blue (dark shaded) band represent the final world average value of  $\alpha_s(M_Z^2)$ .<sup>a</sup>

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## Event shapes

ALEPH (j&s) OPAL (j&s) JADE (j&s) Dissertori (3j) JADE (3j) Verbytskyi (2j) Kardos (EEC) Abbate (T) Gehrmann (T) Hoang (C)

August 2021







 $\vec{n}_T$ 

#### event shapes measure amount of radiation relative to simple $e^+e^- \rightarrow q\bar{q}$ event

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#### non-perturbative physics & hadronisation: the bane of quantitative collider QCD



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#### non-perturbative physics & hadronisation: the bane of quantitative collider QCD

c. 1995, theorists proposed analytical approaches to quantifying hadronisation (Dokshitzer, Marchesini & Webber; Beneke & Braun; Manohar & Wise; Korchemsky & Sterman).

$$\delta V \sim \frac{c_V \alpha_0}{Q}$$

Did they match data? Two key features to check:

- > universality of  $\alpha_0$  across many shapes
- scaling with centre-of-mass energy Q







### Only LEP had measured full range of event shapes but LEP did not have enough lever-arm in Q

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#### JADE experiment: 1979 – 1986 at DESY [JApan-Deutschland-England]

"So the original JADE data were preserved [except] the JADE luminosity files. [...] A worldwide search [...] found a printed version [...] on green recycling paper and too faint for scanning [...] the numbers had to be typed in a tedious effort into a text file. Only 5 typing errors were found and corrected by a checksum routine."

Bethke & Wagner, 2208.11076

#### The JADE Experiment at the PETRA $e^+e^$ collider - history, achievements and revival



2 TB USB memory stick.



### Only LEP had measured full range of event shapes but LEP did not have enough lever-arm in Q

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Adding in the JADE data played major role in confirming the simple theoretical picture

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#### JADE data + fits



"In March 2022, the members of the JADE collaboration unanimously decided to release all JADE data and software to be publicly accessible as "open data" and maintained within the CERN open data initiative [104]. The implementation of JADE data, software and documentation into this environment is currently in progress."

$\langle B_T \rangle$	$\langle B_W \rangle$	$\langle C \rangle$	average
0.1183	0.1190	0.1176	0.1177
35-183	35-183	35-183	
0.442	0.392	0.451	0.473

#### JADE collab., hep-ex/9903009

Bethke & Wagner, 2208.11076

cf. ongoing work by Verbytskyi @ MPI











 $a_s(m_Z) = 0.1179 \pm 0.0009$ World average:

Thrust:

C-parameter:

Abbate (T) Gehrmann (T) Hoang (C)

August 2021

- $\alpha_{s}(m_{Z}) = 0.1135 \pm 0.0002_{exp} \pm 0.0005_{hadr} \pm 0.0009_{pert}$ 1006.3080 <u>1501.04111</u>  $\alpha_s(m_Z) = 0.1119 \pm 0.0006_{exp+had} \pm 0.0013_{pert}$ 
  - NNLO + N3LL + 1/Q









**Fig. 1.** Different functional forms for  $\zeta(C)$  function interpolating between the results at C = 0 and C = 3/4.

critical assumption in those high-precision fits:

the non-perturbative shift is independent of the value of the observable (valid when  $C \rightarrow 0$ 

Turns out not be true









lating between the results at C = 0 and C = 3/4.

critical assumption in those high-precision

the non-perturbative shift is independent of the value of the observable (valid when

Turns out not be true







#### non-perturbative shift as f<sup>n</sup> of C $\zeta(C)$ 12 $\zeta_{a,2}$ ---- $\zeta_{a,3}$ $\zeta_0$ $\zeta_{a,1}$ $-\zeta_{b,3}$ $-\zeta_c$ $\zeta_{b,2}$ 8 (Webber hep-ph/9408222) 6 0.5 0.6 0.0 0.1 0.2 0.3 0.4

**Fig. 1.** Different functional forms for  $\zeta(C)$  function interp(Luisoni, Monni, GPS, 2012.00622) lating between the results at C = 0 and C = 3/4.







**Fig. 1.** Different functional forms for  $\zeta(C)$  function interpolating between the results at C = 0 and C = 3/4.

#### full calculation Caola, Ferrario Ravasio, Limatola, Melnikov, Nason, Ozcelik, 2204.02247





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#### full calculation Caola, Ferrario Ravasio, Limatola, Melnikov, Nason, Ozcelik, 2204.02247

### calculation



#### Fits with full (1st-order) non-perturbative correction



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fits restricted to 3-jet region, NNLO + 1/Qfixed 1/Q:  $\alpha_{s} = 0.1132$ full 1/Q:  $\alpha_s = 0.1182$ *"variations of our* procedure can lead easily to differences of the order of a percent"

#### resolves a long-standing tension











Fig. 10 3-jet event recorded at  $E_{cm} = 33 \text{ GeV}$ , displayed as projection of hits in the central Jet-chamber to the plane perpendicular to the beam axis (central cross), and in a perspective view of the lead-glass counters. Those counters hit by particles are filled in black.

how do you project particles into "jets" in a way that makes sense experimentally & in perturbative QCD?

## OCD jets



#### Jet definitions dated back to the late 1970s

#### Sterman and Weinberg, Phys. Rev. Lett. 39, 1436 (1977):

To study jets, we consider the partial cross section  $\sigma(E,\theta,\Omega,\varepsilon,\delta)$  for e<sup>+</sup>e<sup>-</sup> hadron production events, in which all but a fraction  $\varepsilon <<1$  of the total  $e^+e^-$  energy E is emitted within some pair of oppositely directed cones of half-angle & << 1, lying within two fixed cones of solid angle  $\Omega$  (with  $\pi\delta^2 << \Omega << 1$ ) at an angle  $\theta$  to the e<sup>+</sup>e<sup>-</sup> beam line. We expect this to be measur- $\sigma(\mathbf{E},\theta,\Omega,\varepsilon,\delta) = \left( \mathrm{d}\sigma/\mathrm{d}\Omega \right)_0 \Omega \left[ 1 - \left( g_{\mathrm{E}}^2 / 3\pi^2 \right) \right\{ 3 g_{\mathrm{E}}^2 \right\}$ 



$$\ln \delta + 4\ln \delta \ln 2\epsilon + \frac{\pi^3}{3} - \frac{5}{2} \bigg\}$$

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#### "cone" algorithms were favourite at hadron colliders until late 2000's, but very difficult to make infrared safe





### SISCone: first infrared/collinear safe cone algorithm [Soyez & GPS, 0704.0292]

Algorithm 2 Procedure for establishing the list of all stable cones (protojets). For simplicity, parts related to the special case of multiple cocircular points (see footnote 7) are not shown. They are a straightforward generalisation of steps 6 to 13.

- 1: For any group of collinear particles, merge them into a single particle.
- 2: for particle  $i = 1 \dots N$  do
- Find all particles j within a distance 2R of i. If there are no such particles, i forms 3: a stable cone of its own.
- Otherwise for each j identify the two circles for which i and j lie on the circumference. 4: For each circle, compute the angle of its centre C relative to  $i, \zeta = \arctan \frac{\Delta \phi_{iC}}{\Delta u_{iC}}$ .
- Sort the circles found in steps 3 and 4 into increasing angle  $\zeta$ . 5:
- Take the first circle in this order, and call it the current circle. Calculate the total 6: momentum and checkxor for the cones that it defines. Consider all 4 permutations of edge points being included or excluded. Call these the "current cones".
- repeat 7:
- for each of the 4 current cones do 8:
- If this cone has not yet been found, add it to the list of distinct cones. 9:
- If this cone has not yet been labelled as unstable, establish if the in/out status 10: of the edge particles (with respect to the cone momentum axis) is the same as when defining the cone; if it is not, label the cone as unstable.

#### end for 11:

- Move to the next circle in order. It differs from the previous one either by a 12:particle entering the circle, or one leaving the circle. Calculate the momentum for the new circle and corresponding new current cones by adding (or removing) the momentum of the particle that has entered (left); the checkxor can be updated by XORing with the label of that particle.
- until all circles considered. 13:

#### 14: **end for**

- 15: for each of the cones not labelled as unstable do
- Explicitly check its stability, and if it is stable, add it to the list of stable cones 16:(protojets).
- 17: **end for**

Algorithm 3 The disambiguated, scalar  $\tilde{p}_t$  based formulation of a Tevatron Run-II type split-merge procedure [6], with overlap threshold parameter f and transverse momentum threshold  $p_{t,\min}$ . To ensure boost invariance and IR safety, for the ordering variable and the overlap measure, it uses of  $\tilde{p}_{t,\text{jet}} = \sum_{i \in \text{iet}} |p_{t,i}|$ , *i.e.* a scalar sum of the particle transverse momenta (as in a ' $p_t$ ' recombination scheme).

#### 1: repeat

- Remove all protojets with  $p_t < p_{t,\min}$ . 2:
- Identify the protojet (i) with the highest  $\tilde{p}_t$ . 3:
- Among the remaining protojets identify the one (j) with highest  $\tilde{p}_t$  that shares 4: particles (overlaps) with i.
- if there is such an overlapping jet then 5:
- Determine the total  $\tilde{p}_{t,\text{shared}} = \sum_{k \in i \& j} |p_{t,k}|$  of the particles shared between *i* and 6:
- if  $\tilde{p}_{t,\text{shared}} < f \tilde{p}_{t,j}$  then 7:
- Each particle that is shared between the two protojets is assigned to the one to 8: whose axis it is closest. The protojet momenta are then recalculated.
- else 9:
- Merge the two protojets into a single new protojet (added to the list of protojets, 10: while the two original ones are removed).

end if 11:

- If steps 7–11 produced a protojet that coincides with an existing one, maintain 12:the new protojet as distinct from the existing copy(ies).
- else 13:
- Add i to the list of final jets, and remove it from the list of protojets. 14:
- end if 15:

16: **until** no protojets are left.

### unappealingly complex

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#### **Experimental Studies on Multijet Production** in e<sup>+</sup>e<sup>-</sup> Annihilation at PETRA Energies

JADE Collaboration



### the JADE algorithm

For all pairs of particles k and l of an event, the scaled invariant mass squared  $y_{kl} = M_{kl}^2 / E_{vis}^2$  is calculated, where  $E_{vis}$  is the total visible energy of an event\*. The two particles with the smallest value of  $y_{kl}$  are replaced by a pseudoparticle or "cluster" of four-momentum  $(p_k + p_l)$ . This procedure is repeated until all  $y_{kl}$  exceed a certain threshold value  $y_{cut}$ ,

### the first complete, infrared & collinear safe jet algorithm — remarkably simple









#### **PHYSICS LETTERS B**

Volume 213, number 2

20 October 1988

#### **EXPERIMENTAL INVESTIGATION OF THE ENERGY DEPENDENCE OF THE STRONG COUPLING STRENGTH**

JADE Collaboration

S. BETHKE<sup>a,1</sup>, J. ALLISON<sup>b</sup>, K. AMBRUS<sup>a</sup>, R.J. BARLOW<sup>b</sup>, W. BARTEL<sup>c</sup>, C.K. BOWDERY<sup>d</sup>, S.L. CARTWRIGHT<sup>e,2</sup>, J. CHRIN<sup>b</sup>, D. CLARKE<sup>e</sup>, A. DIECKMANN<sup>a</sup>, I.P. DUERDOTH<sup>b</sup>, G. ECKERLIN<sup>a</sup>, E. ELSEN<sup>a</sup>, R. FELST<sup>c</sup>, A.J. FINCH<sup>d</sup>, F. FOSTER<sup>d</sup>, T. GREENSHAW<sup>f</sup>, J. HAGEMANN<sup>f</sup>, D. HAIDT<sup>c</sup>, J. HEINTZE<sup>a</sup>, G. HEINZELMANN<sup>f</sup>, K.H. HELLENBRAND<sup>a,3</sup>, P. HILL<sup>g</sup>, G. HUGHES<sup>d</sup>, H. KADO<sup>2</sup>, K. KAWAGOE<sup>h</sup>, C. KLEINWORT<sup>f</sup>, G. KNIES<sup>c</sup>, T. KOBAYASHI<sup>h</sup>, S. KOMAMIYA<sup>a,4</sup>, H. KREHBIEL<sup>c</sup>, J. von KROGH<sup>a</sup>, M. KUHLEN<sup>f</sup>, F.K. LOEBINGER<sup>b</sup>, A.A. MACBETH<sup>b</sup>, N. MAGNUSSEN<sup>c,5</sup>, R. MARSHALL<sup>c</sup>, R. MEINKE<sup>c</sup>, R.P. MIDDLETON<sup>e</sup>, M. MINOWA<sup>h</sup>, P.G. MURPHY<sup>b</sup>, B. NAROSKA<sup>c</sup>, J.M. NYE<sup>d</sup>, J. OLSSON<sup>c</sup>, F. OULD-SAADA<sup>f</sup>, A. PETERSEN<sup>f,6</sup>, R. RAMCKE<sup>f</sup>, H. RIESEBERG<sup>3</sup>, D. SCHMIDT<sup>c,5</sup>, H. v.d. SCHMITT<sup>a</sup>, L. SMOLIK<sup>a</sup>, U. SCHNEEKLOTH<sup>f,2</sup>, J.A.J. SKARD<sup>g,7</sup>, J. SPITZER<sup>a</sup>, P. STEFFEN<sup>c</sup>, K. STEPHENS<sup>b</sup>, A. WAGNER<sup>a</sup>, I.W. WALKER<sup>d</sup>, P. WARMING<sup>b,8</sup>, G. WEBER<sup>f</sup>, M. ZIMMER<sup>a</sup> and G.T. ZORN<sup>g</sup>



Fig. 2. Three-jet event rates at different centre of mass energies for various values of  $y_{cut}$ , together with the direct predictions of the complete second-order perturbative QCD calculations of Gottschalk and Shatz (GS) and of Kramer and Lampe (KL).





#### characteristics of the JADE algorithm

#### Jet cross sections at leading double logarithm in e<sup>+</sup> e<sup>-</sup> annihilation Brown & Stirling, PLB 1990

It was, however, conjectured by Smilga [8] that the two-jet fraction would exponentiate:

$$f_2 = \exp\!\left(-\frac{C_{\rm F}\alpha_s}{\pi}\ln^2 y\right).$$

[carrying out the explicit calculation] we obtain

$$f_2 = 1 - \frac{C_F \alpha_s}{\pi} \ln^2 y + \frac{1}{2!} \left(\frac{C_F \alpha_s}{\pi}\right)^2 \ln^4 y \left(\frac{1}{4}\right)^2 \ln^4$$

(37)



### first step could be to cluster opposite-going particles











JET STUDIES WORKSHOP ST. JOHN'S COLLEGE, DURHAM. DECEMBER 1990



### JADE algorithm descendants: modify pairwise distance

Catani, Dokshitzer, Olsson, Turnock, Webber



Durham k<sub>t</sub>-algorithm:  $d_{ij} = \min(E_i^2, E_j^2)(1 - \cos \theta_{ij})$ 





#### Durham-k<sub>t</sub> algorithm: widely used at LEP, good performance for FCCee

#### FCC $e^+e^- \rightarrow HZ \rightarrow bbjj$ analysis illustration of impact of d<sub>34</sub> cut

- too small a limit on d<sub>34</sub> leads to enhanced background
- too large a limit cuts out large fraction of signal
- One can scan over d<sub>34</sub> cut to optimise  $S/\sqrt{S+B}$
- A modern analysis might use the event-by event d<sub>34</sub> value as a ML input (or full jet momenta)







### JADE algorithm descendants: modify pairwise distance



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#### Cambridge/Aachen algorithm: best for substructure



#### **Quark radiating gluons**

https://cms.cern/news/fractal-tree-quarks-and-gluons

based on "Lund plane" concept for declustering and analysing the C/A sequence Dreyer, GPS & Soyez, <u>1807.04758</u>







#### Cambridge/Aachen algorithm: best for substructure



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### JADE algorithm descendants: modify pairwise distance



#### anti-k<sub>t</sub> algorithm: $d_{ii} = (1 - \cos \theta_{ii}) / \max(E_i^2, E_i^2)$ Cacciari, Soyez, GPS

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Durham k<sub>t</sub>-algorithm:  $d_{ii} = \min(E_i^2, E_i^2)(1 - \cos \theta_{ii})$ 

Cambridge-algorithm:  $v_{ii} = (1 - \cos \theta_{ii})$ Dokshitzer, Leder, Moretti, Webber; simplified by Wobisch & Wengler







#### anti-k<sub>t</sub> algorithm: circular jets made it default LHC choice



Cam/Aachen, R=1 p<sub>,</sub> [GeV] 25 20 15 10 6 3 φ 2 -2



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### JADE algorithm descendants: modify pairwise distance



#### anti-k<sub>t</sub> algorithm: $d_{ii} = (1 - \cos \theta_{ii}) / \max(E_i^2, E_i^2)$ Cacciari, Soyez, GPS

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Durham k<sub>t</sub>-algorithm:  $d_{ii} = \min(E_i^2, E_i^2)(1 - \cos \theta_{ii})$ 

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### jet flavour algorithms: one of today's frontiers in jet finding

- & keep other good properties of standard jet algorithms
- early work: Banfi, GPS & Zanderighi, <u>hep-ph/0601139</u>
- ► Recent work:
  - ➤ Caletti, Larkoski, Marzani, Reichelt, <u>2205.01109</u> & <u>2205.01117</u>
  - ► Czakon, Mitov, Poncelet, 2205.11879
  - ► Gauld, Huss, Stagnitto, <u>2208.11138</u>
  - ➤ Caola, Grabarczyk, Hutt, GPS & Scyboz, Thaler, to appear soon
- common theme: "undesirable" JADE property of clustering particles going in flavour IRC safe.

> can you make the "flavour" infrared and collinear safe (e.g. is it a quark-jet or a gluon-jet)

### opposite directions turns out to be essential for flavoured pairs in order to make





## conclusions



### **Concluding remarks**

- Siggi's efforts & ideas pervade particle physics
  - Value of data preservation
  - Simplicity of pairwise clustering in jet physics
  - world averages
- > We should look forward to his wisdom continuing to advance the field!

Care in bringing together different elements in the field as with strong-coupling

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